

ENDURING TAX CERTIFICATE

SECTION 848A TAXES CONSOLIDATION ACT (TCA) 1997
TAX RELIEF FOR DONATIONS TO ELIGIBLE CHARITIES
AND OTHER APPROVED BODIES

Thank you!



Photo: Frank McGrath/Trócaire

This form should be completed by donors who are **individuals** in respect of donations made on or after **1 January 2013**. (Both self-assessed and PAYE taxpayers.) **N.B.** You should **not** complete Form CHY 4 (Annual Certificate) for a tax year if you have completed, or intend to complete, a Form CHY 3 for the same year. ***NOTES:** Please refer to the notes at www.revenue.ie/en/tax/it/forms/chy3cert-charity.pdf (or contact us for a copy) before completing this form.

Charity Ref. No.:

PART A (COMPLETE IN BLOCK CAPITALS PLEASE)

Name of Donor:

PPS Number:

Address:

◀ See your pay slip, social services card or check recent correspondence from Revenue.

Phone No:

Email Address:

PART B

Name of eligible charity or other approved body (hereinafter referred to as an approved body):

TRÓCAIRE

First tax year to which this certificate applies (cannot be earlier than 2016):

PART C

- I certify that this certificate is valid for the tax year specified in Part B and each of the four following tax years, unless I notify the approved body of its earlier cancellation.
- I understand that the approved body referred to in Part B may apply to the Revenue Commissioners for tax relief under section 848A TCA 1997 in respect of donations made by me to that body during the lifetime of this certificate and that any tax repaid to the body shall not be repaid to me or to any other approved body.
- I grant permission to the approved body referred to in Part B to use my PPS Number for the purpose of claims for tax relief under section 848A TCA 1997 in respect of donations made by me to that body during the lifetime of this enduring certificate or a renewed enduring certificate.
- I understand I must advise the approved body immediately of any change in my circumstances that would affect the body's entitlement to claim tax relief in respect of my donations.
- I am aware that for the purposes of tax relief under section 848A TCA 1997 on donations to an approved body-
 - (a) I must be resident in the State for each tax year in which I make a donation.
 - (b) A donation, or donations, must amount in aggregate to at least €250 in a tax year and be in the form of money and/or designated securities and that tax relief will not apply to the aggregate of my donations to an approved body or bodies in a tax year in excess of €1,000,000.
 - (c) Neither I, nor any person connected with me, can receive a benefit from the approved body in consequence of making a donation.
 - (d) A donation cannot be subject to a condition as to repayment nor can it be conditional on, or associated with, the acquisition of property by the approved body other than by way of gift, from me or a person connected with me.
 - (e) The amount of my aggregate annual donations to an approved body (or bodies) with which I am associated (see Notes*) will be restricted to an amount equal to 10% of my total income for the tax year in question and tax relief will not apply to any donations in excess of that amount.
 - (f) I must pay income tax and/or capital gains tax for any tax year in which I make donations of an amount equal to the income tax on the grossed up amount of the donations in order for the approved body to receive a refund of tax (see Notes*).

TO COMPLETE FORM PLEASE ADD YOUR PPS NUMBER ABOVE AND SIGN AND DATE BELOW

Please tick ✓ the box if you are associated with the approved body named in this certificate. ☐ (see notes)

Signature:

Date:
(DDMMYY)

Don't forget to sign! Thank you for taking the time to fill in this form.

PLEASE RETURN COMPLETED FORM TO US IN THE PRE-PAID ENVELOPE PROVIDED.

Only with your support can Trócaire continue to bring lasting relief to people in need.
Thank you in advance for completing the tax form overleaf today —

SET TAX FUNDS FREE TO DO GREAT GOOD: WHAT YOU NEED TO KNOW ABOUT THIS FORM



On any gifts totalling €250 in a year, your signed tax form (please complete overleaf) frees around €112 in charity relief that Trócaire can put to work in your good name – enough for a pump to bring crisp, clean water. Thank you for returning your form today! Photo: Trócaire

- ♥ **Any time your donations add up to €250 or more**, in any given year, they could be worth up to 44.9% more to Trócaire.
- ♥ **You can help more than one charity** – if you gave more than €250 in a year to other charities, you can sign their taxback forms and help their good work, too.
- ♥ **Only you can set these tax funds free** – without your signature on the form overleaf, the unclaimed money will never get the chance to help.
- ♥ **If you paid any income tax in recent years** (PAYE, self-assessed, even tax on a pension!), your donations may qualify.
- ♥ **Finding your PPS number is easy** – look on your payslip, P60, social services card, or any tax document.
- ♥ **If you misplace the freepost envelope included**, you can still return your signed and completed form in any envelope by addressing to: Trócaire, FREEPOST, Maynooth, Co. Kildare. No stamp needed!
- ♥ If you have any questions at all, ring us any time on **01 629 3333**. Or go to **www.trocaire.org/tax**.

Remember, you've already done your part by giving so generously this year. A few moments of your time now is all it takes.

So please, complete, sign, and post back your form today. To people living in fear from injustice, poverty, exploitation, and indifference, the time you give means **everything**.

*Until love conquers fear, we'll work in your good name.
Thank you.*

How Trócaire communicates with you (and if you ever need to change that):

We'd love to share more stories of how your kind support is having a positive impact on people's lives. From time to time you will also hear about other ways you can support people to live free from fear. If you would prefer not to receive further post from us, please tick this box ☐.

We may have other contact details for you. If you would like to change how you hear from us, we're happy to help. Please call us on **1850 408 408**.

For more information about the careful and respectful way we handle your data, please go to **www.trocaire.org/privacy-security**. Thank you!

